

Report on the

Special Report on Public Education Institutions' Legal Expenses, Judgments and Awards

October 1, 2004 through September 30, 2007

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Representative John Rogers
Alabama State House
Montgomery, Alabama 36130

Dear Representative Rogers:

Transmitted herewith is a Special Report on Public Education Institutions' Legal Expenses, Judgments and Awards, prepared by the Department of Examiners of Public Accounts. The exhibits included in this report were prepared from unaudited data furnished by 46 public education institutions in Alabama in response to a request for amounts that were paid for legal expenses, judgments and awards during the 2006-2007 fiscal year. Included is comparative information for the 2004-2005 and 2005-2006 fiscal years.

Please contact me if you need further assistance.

Sincerely,

Ronald L. Jones
Chief Examiner

Enclosure

Summary

The accompanying information on public education institutions' legal expenses, judgments and awards was obtained as a result of requests made to all postsecondary institutions, universities, Alabama Institute for Deaf and Blind and Marine Environmental Sciences Consortium.

	<u>Number</u>
Postsecondary Institutions	34
Universities	10
Other Education Institutions	2
Total	<u>46</u>

	<u>2004-2005 FY</u>	<u>2005-2006 FY</u>	<u>2006-2007 FY</u>
<u>Postsecondary Institutions</u>			
Legal Expenses	\$ 1,113,651.46	\$ 1,641,647.20	\$ 1,320,620.86
Awards	466,744.02	236,557.99	549,634.68
Totals	<u>1,580,395.48</u>	<u>1,878,205.19</u>	<u>1,870,255.54</u>
<u>Universities</u>			
Legal Expenses	9,049,638.76	7,719,768.90	8,054,444.81
Awards	2,037,119.80	1,522,391.00	258,295.91
Totals	<u>11,086,758.56</u>	<u>9,242,159.90</u>	<u>8,312,740.72</u>
<u>Other Education Institutions</u>			
Legal Expenses	44,198.09	60,328.90	71,222.76
Awards			
Totals	<u>\$ 44,198.09</u>	<u>\$ 60,328.90</u>	<u>\$ 71,222.76</u>

The following exhibits are included in this report:

- Exhibit #1 Legal expenses, judgments and awards paid by Postsecondary Institutions.
Included are the amounts for the period October 1, 2004 through September 30, 2007.
- Exhibit #2 Legal expenses, judgments and awards paid by Universities.
Included are the amounts for the period October 1, 2004 through September 30, 2007.
- Exhibit #3 Legal expenses, judgments and awards paid by Other Education.
Included are the amounts for the period October 1, 2004 through September 30, 2007.

***Postsecondary Institutions' Legal Expenses, Judgments and Awards
October 1, 2004 through September 30, 2007***

Institution	2004-2005 FY	
	Expenses	Awards
Alabama Industrial Development Training Institute	\$	\$
Alabama Southern Community College	15,795.75	
Athens State University	105,554.38	
Bevill State Community College	39,315.60	
Bishop State Community College	101,310.89	328,381.78
John C. Calhoun Community College	57,776.71	
Central Alabama Community College	24,000.00	87.94
Chattahoochee Valley Community College	29,092.81	
J. F. Drake State Technical College	29,348.67	
Enterprise-Ozark Community College		
James H. Faulkner State Community College	37,725.28	2,225.00
Gadsden State Community College	49,759.07	1,519.21
J. F. Ingram State Technical College	13,987.89	
Jefferson Davis Community College		
Jefferson State Community College	39,714.85	
T. A. Lawson State Community College	20,400.00	
Lurleen B. Wallace Community College		
Marion Military Institute (*)		
Northeast Alabama Community College		
Northwest-Shoals Community College	179,115.04	50,348.48
Reid State Technical College	12,879.54	
Shelton State Community College	78,803.32	
Snead State Community College	26,184.26	26,635.25
Southern Union State Community College	45,063.98	
H. Councill Trenholm State Technical College	51,872.84	
George C. Wallace Community College - Dothan	85,527.86	4,247.55
Wallace State Community College - Hanceville	8,110.48	40,313.13
George Corley Wallace State Community College - Selma	25,414.99	12,985.68
Alabama College System Reserve Fee		
Alabama Technology Network	147.25	
Central Alabama Skills Training Consortium		
C.I.T.Y. Skills Training Consortium	36,750.00	
North Alabama Skills Training Consortium		
South Alabama Skills Training Consortium		
Total	\$ 1,113,651.46	\$ 466,744.02

(*) - Marion Military Institute was not a part of the Alabama College System prior to June 1, 2006.

Note: Amounts under \$15,000 are included if provided.

2005-2006 FY		2006-2007 FY	
Expenses	Awards	Expenses	Awards
\$	\$	\$	\$
11,275.28		21,377.05	
629,000.33		27,927.44	
25,331.87		3,503.16	
13,182.00	100,747.03	256,319.20	184,585.03
81,091.29		65,093.77	
16,000.00	8,511.86		
15,573.59	4,560.69	97,576.37	
16,685.74			
43,357.74	29,427.99		
115,215.88	4,586.59	251,528.60	12,025.00
25,995.01		137,474.02	
		15,974.90	
45,492.07		48,353.39	33,363.84
18,480.50		18,106.25	102.00
220,548.08		36,482.30	275,479.31
3,936.25			
86,294.18	2,463.83		
51,398.48	3,860.00		
22,845.47		18,245.34	
97,699.70		104,138.31	25,000.00
		16,112.45	
7,095.63	40,000.00	83,746.65	
15,135.29		16,502.45	19,079.50
60,000.00	42,400.00	86,776.19	
		15,383.02	
20,012.82			
\$ 1,641,647.20	\$ 236,557.99	\$ 1,320,620.86	\$ 549,634.68

Universities' Legal Expenses, Judgments and Awards
October 1, 2004 through September 30, 2007

Institution	2004-2005 FY	
	Expenses	Awards
Alabama A&M University	\$ 402,742.43	\$
Alabama State University	424,528.20	
Auburn University	1,704,927.00	236,414.00
Jacksonville State University	63,072.83	
Troy University System	267,572.39	532.80
University of Alabama System	5,572,389.00	1,742,173.00
University of Montevallo	72,103.07	
University of North Alabama	114,307.81	53,000.00
University of South Alabama	427,996.03	5,000.00
University of West Alabama		
Total	<u>\$ 9,049,638.76</u>	<u>\$ 2,037,119.80</u>

Note: Amounts under \$15,000 are included if provided.

2005-2006 FY		2006-2007 FY	
Expenses	Awards	Expenses	Awards
\$ 396,636.89	\$	\$ 392,332.58	\$
545,114.96		897,361.39	
1,532,804.00	254,634.00	2,055,431.00	159,282.00
90,867.32		194,987.18	
249,791.44	317,916.00	127,938.03	52,607.91
3,980,830.00	949,841.00	3,668,385.00	46,406.00
226,570.90		184,905.36	
148,754.51		80,771.08	
530,110.88		439,017.19	
18,288.00		13,316.00	
<u>\$ 7,719,768.90</u>	<u>\$ 1,522,391.00</u>	<u>\$ 8,054,444.81</u>	<u>\$ 258,295.91</u>

***Other Education Institutions' Legal Expenses, Judgments and Awards
October 1, 2004 through September 30, 2007***

Institution	2004-2005 FY	
	Expenses	Awards
Alabama Institute for Deaf and Blind	\$ 44,198.09	\$
Marine Environmental Sciences Consortium		
Total	<u>\$ 44,198.09</u>	<u>\$</u>

Note: Amounts under \$15,000 are included if provided.

2005-2006 FY			2006-2007 FY		
Expenses		Awards	Expenses		Awards
\$	60,328.90	\$	\$	71,222.76	\$
\$	60,328.90	\$	\$	71,222.76	\$